

2010  
PEN ARGYL AREA SCHOOL DISTRICT  
Property Tax Rebate Program

**WHO MAY QUALIFY**

1. You have owned and occupied your home during the period for which you are claiming a rebate. (Rebates are granted for your primary residence only.); and
2. (a) You or your spouse (if living with you) were 65 years or older as of December 31, 2010; or  
(b) You were a widow or widower during all or part of 2010 and were 50 years old or older as of December 31, 2010; or  
(c) You were permanently disabled during all or part of 2010, and you were unable to work because of your medically determined physical or mental disability which is expected to continue indefinitely; and
3. Your total annual income, including the income of a spouse residing with you was \$18,000 or less in 2010 (IMPORTANT: only report 50% of your Railroad Retirement benefits and 50% of all benefits received under the Federal Social Security Act); and
4. Property taxes were paid on your home.
5. Only one member of your household may file a claim even if more than one person is qualified to receive a rebate.
6. Delinquent taxes DO NOT QUALIFY.

**WHAT TO INCLUDE WITH YOUR CLAIM FORM**

1. You must include a copy of your receipted 2010-11 SCHOOL PROPERTY tax bill. Photocopies are acceptable. Cancelled checks are not acceptable.
2. If you have not received a rebate in the past, you must include proof of your age. If you are filing because you are disabled, you must include proof of your permanent disability.
3. You must include a copy of your Pennsylvania Property Tax Rebate Form, or other proof of income.

Please submit copies of documents. Do not send original tax bills or any other "Proof Documents."

**FILING**

**WHERE TO FILE:** At the District Office located in the Wind Gap Middle School, 1620 Teels Road, Pen Argyl, PA 18072.

**WHEN TO FILE:** After January 1, 2011 but before July 1, 2011.

**HOW TO FILE:** Request forms by calling the District Office (610) 863-3191 or by stopping in the office to pick them up.

**PERCENTAGE OF REBATE**

<u>HOUSEHOLD INCOME</u>	<u>% REBATE</u>	<u>HOUSEHOLD INCOME</u>	<u>% REBATE</u>
\$ -0- \$ 5,499	100%	\$ 8,500 - \$ 8,999	40%
5,500 - 5,999	95%	9,000 - 9,999	30%
6,000 - 6,499	85%	10,000 - 11,999	25%
6,500 - 6,999	75%	12,000 - 12,999	20%
7,000 - 7,499	65%	13,000 - 15,000	15%
7,500 - 7,999	55%	15,001 - 18,000	10%
8,000 - 8,499	45%	18,001 or OVER	0%

**MAXIMUM REBATE** - cannot exceed \$600; on homestead only

**PEN ARGYL AREA SCHOOL DISTRICT  
PROPERTY TAX REBATE FORM**

**CHECK LIST:**

1. \_\_\_\_\_ Pen Argyl Property Tax Rebate Form. Don't forget to sign your form.
  
2. \_\_\_\_\_ Proof of Age and/or Disability (Birth Certificate, Driver's License, Disability Letter).  
Explain if other documentation is submitted:
  
3. \_\_\_\_\_ Copy of Receipted 2010-11 School Property Tax Bill
  
4. \_\_\_\_\_ Proof of Income Verification such as Pennsylvania Property Tax Rebate Form, W-2,  
pension forms, Railroad retirement forms, interest statements, Social Security statements, etc.)

2010 PROPERTY TAX REBATE  
 Pen Argyl Area School District  
 1620 Teels Road  
 Pen Argyl, PA 18072

PLEASE PRINT OR TYPE:

(Name of Claimant)	(Telephone Number)
(Address of Claimant)	
(Location of Property: Boro or Township)	(Tax Bill Number)
(Your Birthdate)	(Spouse's Birthdate)
(Your Social Security No.)	(Spouse's SS #)

I Certify that I am: (check one)

- A. \_\_\_\_ A Claimant, age 65 or older as of December 31, 2010.
- B. \_\_\_\_ A Claimant under 65 with spouse age 65 or older who resided in the same household as of December 31, 2010.
- C. \_\_\_\_ A Widow or Widower, age 50 to 64 as of December 31, 2010.
- D. \_\_\_\_ Permanently disabled and age 18 to 64 during 2010.

List below ALL Income received by you and your spouse during the entire year.

	TOTAL INCOME OF CLAIMANT & SPOUSE
a. <b>50%</b> of all Social Security, SSI Payments, and Railroad Retirement Benefits	\$
b. Pensions and Annuities	\$
c. Interest, Dividends, and Capital Gains	\$
d. Net Rental Income	\$
e. Net Business Income	\$
f. Other Income (such as wages, cash public assistance, unemployment compensation, gifts totalling more than \$300, and life insurance death benefits exceeding \$5,000)	\$
g. Total income of Claimant and Spouse (Add lines a. thru f. Total income may not exceed 18,000). Enter this total on line h	\$

TOTAL INCOME OF  
CLAIMANT & SPOUSE

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h. Total income from line g \$

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i. Amount of SCHOOL DISTRICT property taxes paid for homestead \$

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k. Rebate available from the State  
(\$650 if income is \$0 - \$8,000; \$500 if income is \$8,001 - \$15,000)  
(\$300 if income is \$15,001 - \$18,000) \$

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l. Amount eligible for School District Rebate  
(i minus k) \$

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m. Rebate Percentage Factor %

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n. School Tax Rebate (l multiplied by m or \$600), whichever is less) \$

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Excessive claims made with fraudulent intent will subject the claimant to a penalty of 25% of the entire amount claimed. The claimant shall be guilty of a misdemeanor punishable by a fine up to \$1,000 and/or imprisonment for up to one year upon conviction.

I declare that this claim is true, correct and complete to the best of my knowledge and belief, and that this is the only claim filed by members of my household.

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(Claimant's Signature)

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(Date)

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\*Signature of Preparer (if other than Claimant)

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(Date)

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Preparer's Telephone Number

\*Important for notification, in case of errors.

**IMPORTANT: THIS APPLICATION MUST BE ACCOMPANIED BY A COPY OF RECEIPTED PROPERTY TAX BILL, PROOF OF AGE OR DISABILITY WHEN FILING FOR THE FIRST TIME, AND A COPY OF THE PENNSYLVANIA PROPERTY TAX REBATE FORM OR OTHER PROOF OF INCOME.**